



Company Summary

Experienced uranium exploration team

- Proven Minefinders-Credited with the discovery of 300 million pounds of uranium

The Athabasca and Thelon Basins are the most prolific uranium regions in Canada.

Areva is developing the 134 million pound Kiggavik uranium project in Nunavut.

Saskatchewan produces 25% of the world's uranium.

All of the projects have great infrastructure, nearby existing and future mill facilities.

Winter 2010 Exploration Plans

- \$1.7 million Drill Program at Henday
- \$1.0 million Drill Program at Key Lake Road

Summer 2010 Exploration Plans

- Evaluate newly discovered high-grade uranium and rare earth occurrences at North Thelon

Exploration Properties

- Key Lake Road Project
- Henday Project
- North Thelon Project
- Maurice Point Project

Corporate Overview

FORUM URANIUM CORP. is a Canadian-based energy company with a focus on the acquisition, exploration and development of Canadian uranium projects in the Athabasca Basin, Saskatchewan and the Thelon Basin, Nunavut. Forum has assembled a highly experienced team of exploration professionals with a track record of mine discoveries for unconformity-style uranium deposits in Canada. The Company has a strategy to discover near surface uranium deposits nearby existing infrastructure by exploring on its 100% owned properties and through strategic partnerships and joint ventures.

Management

Richard Mazur, President, CEO & Director

Mr. Richard Mazur, P. Geo, MBA is a geoscientist who has held positions in the international exploration and mining industry for over 30 years as a project geologist, financial analyst and senior executive on uranium, gold, base metals, coal and industrial minerals projects in North and South America. Mr. Mazur worked over a ten year period (1974-1984) as a uranium exploration geologist in Saskatchewan, Nunavut, Yukon, Ontario, Quebec and the Maritime provinces for Pan Ocean Oil Ltd. In 2004, Mr. Mazur spearheaded Forum's entry into the uranium sector.

Ken Wheatley, Vice President, Exploration

Mr. Wheatley is a Professional Geoscientist (P. Geo.) with the Association of Professional Engineers and Geoscientists in Saskatchewan, Alberta and Northwest Territories/Nunavut. He has 29 continuous years of uranium exploration experience in Canada, most recently with AREVA Resources Canada Inc., one of the world's largest uranium exploration and production companies. He has an impressive record of discovery including eight uranium deposits, four of which became producing mines in the Athabasca Basin, Saskatchewan. Ken also managed the Kiggavik/Sissons project for AREVA, a project that contains a 134 million pound uranium deposit located in the Thelon Basin, Nunavut Territory, where Forum has a strategic land position.

Dr. Boen Tan, Chief Geologist

Dr. Tan, with over 35 years of uranium exploration experience, started his career in 1969 with Uranerz, a private German company. Dr. Tan was instrumental in the discovery of the Key Lake Mine which produced 195 million pounds of U_3O_8 at a grade of 2.5% over a fifteen year mine life from 1983 to 1997. After the development of the Key Lake Mine, Dr. Tan supervised Uranerz programs in the Athabasca Basin until 1998. For the next seven years, Dr. Tan acted as a consultant to a number of companies within the uranium business and joined Forum as a Chief Geologist in 2005. He received the 2007 Outstanding Achievement Award from the Association of Professional Engineers and Geoscientists of Saskatchewan, for his role in the discovery of Key Lake.

Exchange Listings

TSX-V: FDC

OTC: FDCFF

Share Structure (January 1, 2010)

Shares Outstanding	114,857,671
Options	5,280,000
Warrants	12,137,225
Shares Fully Diluted	132,274,896

Major shareholders

Qwest Investment	9%
Pinetree Capital	8%
Other Institutional	8%
Agnico-Eagle Mines Management and Directors	7%
	6%

Directors

Richard Mazur, P. Geo
President, CEO & Director

Anthony Balme
Director

David Cowan, LLB
Director

Larry Okada, CA
Director

Michael A. Steeves, CFA
Director

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